

Bogotá, June 20, 2023

To
Sandra Patricia Perea Díaz
Deputy Superintendent for Issuers
Financial Superintendence of Colombia
Bogotá, D.C.

Ref.: 600-001 Titularizadora Colombiana S.A.
058 Relevant Information
50 Request/Submission
No attachments

Dear Dr., Perea:

In compliance with article 5.2.4.3.1 of Decree 2555/ 2010 regarding the obligation to report relevant information to the Financial Superintendence of Colombia, we hereby inform your Office about the probability that, no later than August 22, 2023, the TIPS Pesos N-8 Issue is configured the ground of termination of the TIPS Pesos N-8 issue, in the following terms:

1. Previous to the TIPS Pesos N-8 Issue

The securitization process that originated the TIPS Pesos N-8 issue was carried out on May 21, 2014. Through this issuance, VIS and Non-VIS loans originated and managed by the *Fondo Nacional del Ahorro* were securitized. The amount of the issue totaled \$153.700.400.000.00 as of May 21, 2014, represented in mortgage securities with the following characteristics:

Class	Series	Duration expiry (months)	Effective annual interest rate	Payment method	Amount of the series (COP \$)
TIPS-Pesos A	A 2024	120	6,79%	Months expired	135.618.000.000
TIPS-Pesos B	B 2029	180	8,63%	Months expired	15.068.700.000
TIPS-Pesos MZ	MZ 2029	180	10,00%	Months expired	3.013.700.000

In the Prospectus of the TIPS Pesos N-8 Issue it was established that the issue will be terminated when (iii) the total capital balance of the TIPS Pesos equals zero (0).

(i) Fact subject of information

Based on the information of the accounts and payments of the TIPS Pesos N-8 Issue known until today, as well as the statistical projections of cash flow behavior in the mortgage credits that conform to the underlying asset of TIPS Pesos N-8 Issue made by the Titularizadora Colombiana, administrator of the securitization process, we inform that according to the expected scenario, there is a high probability that on August 22, 2023, configures the ground of termination of the TIPS Pesos N-8 Issue. For its illustration, the following numbers given from the projection of the Securities Balance for the next months are exposed:

2. Saldos de Capital Projectados / Projected Principal Balance			
Fecha / Date	TIPS A-2024	TIPS B 2029	TIPS MZ 2029
21/05/2023	-	-	1,580,858,908
21/06/2023	-	-	1,004,980,384
21/07/2023	-	-	435,673,100
21/08/2023	-	-	-

(ii) Status of the underlying assets of the TIPS Pesos N-8 Issue

As of May 31, 2023, the terms of the underlying assets of the TIPS Pesos N-8 Issue are as follows:

Saldo de cartera en millones de pesos	\$ 15,491				
Tasa promedio ponderada	12.54%				
LTV (relación cartera / garantía)	10.60%				
Plazo restante en meses	38				
% de cartera No VIS	66.86%				
Cartera por calificación	A	B	C	D	E
	93.24%	3.24%	1.59%	0.70%	1.23%
BRP	0			0	

We remain at your disposal to provide any additional information that may be required.

Sincerely,

Ricardo Molano León
 Alternate Legal Representative

Prepared by: Luisa Mora Narváez - Lawyer General Secretariat
 Reviewed and approved: Ricardo Molano León - General Secretary